

UNITED STATES BANKRUPTCY COURT
DISTRICT OF

In re: §
§
PROTOTECH ENGINEERING, INC. § Case No. 09-14074 JPC
§
Debtor(s) §

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter of the United States Bankruptcy Code was filed on . The case was converted to one under Chapter 7 on . The undersigned trustee was appointed on .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$

Funds were disbursed in the following amounts:

Payments made under an interim
disbursement
Administrative expenses
Bank service fees
Other payments to creditors
Non-estate funds paid to 3rd Parties
Exemptions paid to the debtor
Other payments to the debtor

Leaving a balance on hand of¹ \$

The remaining funds are available for distribution.

¹ The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/GINA B. KROL
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

FORM 1
 Document Page 3 of 22
 INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT

ASSET CASES

Page: 1
 Exhibit A

Case No: 09-14074 JPC Judge: JACQUELINE P. COX
 Case Name: PROTOTECH ENGINEERING, INC.

Trustee Name: GINA B. KROL
 Date Filed (f) or Converted (c): 08/12/09 (c)
 341(a) Meeting Date: 09/09/09
 Claims Bar Date: 12/14/09

For Period Ending: 09/30/14

| 1 | 2 | 3 | 4 | 5 | 6 |
|--|------------------------------------|---|---|---|---|
| Asset Description (Scheduled and Unscheduled (u) Property) | Petition/ Unscheduled Values | Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs) | Property Formally Abandoned OA=554(a) Abandon | Sale/Funds Received by the Estate | Asset Fully Administered (FA)/ Gross Value of Remaining Assets |
| 1. Business assets Per sale order in Chapter 11 proceeding, prior to conversion | 0.00 | 51,748.46 | | 51,748.46 | FA |
| 2. Insurance Refund (u) | 0.00 | 2,754.66 | | 2,754.66 | FA |
| 3. Refund of Copy Charge | 0.00 | 171.00 | | 171.00 | FA |
| 4. Cash (u) | 100.00 | 0.00 | | 0.00 | FA |
| 5. BANK ACCOUNTS (u) | 1,000.00 | 0.00 | | 0.00 | FA |
| 6. BANK ACCOUNTS (u) | 2,000.00 | 0.00 | | 0.00 | FA |
| 7. Security Deposit (u) | 17,498.00 | 0.00 | | 0.00 | FA |
| 8. A/R (u) | 119,461.50 | 0.00 | | 0.00 | FA |
| 9. leased vehicles (u) | 0.00 | 0.00 | | 0.00 | FA |
| 10. OFFICE EQUIPMENT (u) | 3,000.00 | 0.00 | | 0.00 | FA |
| 11. MACHINERY (u) | 35,000.00 | 0.00 | | 0.00 | FA |
| 12. Inventory (u) | 22,920.00 | 0.00 | | 0.00 | FA |
| INT. Post-Petition Interest Deposits (u) | Unknown | N/A | | 32.02 | Unknown |

| | | | | | |
|-----------------------------------|--------------|-------------|-------------|-----------------------------------|--|
| | | | | Gross Value of Remaining Assets | |
| TOTALS (Excluding Unknown Values) | \$200,979.50 | \$54,674.12 | \$54,706.14 | \$0.00 | |
| | | | | (Total Dollar Amount in Column 6) | |

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Trustee submitted TFR to UST for review
 October 6, 2014, 03:38 pm

Trustee's accountant has prepared tax returns and they have been filed but there is an issue with the tax id number used

INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT

ASSET CASES

Page: 2
Exhibit A

Case No: 09-14074 JPC Judge: JACQUELINE P. COX
Case Name: PROTOTECH ENGINEERING, INC.

Trustee Name: GINA B. KROL
Date Filed (f) or Converted (c): 08/12/09 (c)
341(a) Meeting Date: 09/09/09
Claims Bar Date: 12/14/09

by the debtor. Accountant is working with taxing authorities to clear up the problem. Trustee to review claims and prepare TRF.

October 17, 2013, 02:36 pm

Initial Projected Date of Final Report (TFR): 12/31/10 Current Projected Date of Final Report (TFR): 12/31/14

/s/ GINA B. KROL

Date: 10/27/14

GINA B. KROL

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-14074 -JPC
Case Name: PROTOTECH ENGINEERING, INC.

Trustee Name: GINA B. KROL
Bank Name: ASSOCIATED BANK
Account Number / CD #: *****0212 Checking Account

Taxpayer ID No: *****2660
For Period Ending: 09/30/14

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|--|------------------------------------|---------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Trans. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| | | | BALANCE FORWARD | | | | 0.00 |
| 08/30/12 | | Trsf In From BANK OF AMERICA, N.A. | INITIAL WIRE TRANSFER IN | 9999-000 | 946.60 | | 946.60 |
| 08/30/12 | | Trsf In From BANK OF AMERICA, N.A. | INITIAL WIRE TRANSFER IN | 9999-000 | 46,311.68 | | 47,258.28 |
| 10/09/12 | 3 | Dept. of Treasury Internal Revenue Service | Refund of copy charge | 1180-000 | 171.00 | | 47,429.28 |
| 10/16/12 | | ASSOCIATED BANK | BANK SERVICE FEE | 2600-000 | | 29.13 | 47,400.15 |
| 11/05/12 | | ASSOCIATED BANK | BANK SERVICE FEE | 2600-000 | | 30.17 | 47,369.98 |
| 12/07/12 | | ASSOCIATED BANK | BANK SERVICE FEE | 2600-000 | | 29.20 | 47,340.78 |
| 01/08/13 | | ASSOCIATED BANK | BANK SERVICE FEE | 2600-000 | | 30.16 | 47,310.62 |
| 02/07/13 | | ASSOCIATED BANK | BANK SERVICE FEE | 2600-000 | | 70.33 | 47,240.29 |
| 02/13/13 | 030001 | International Sureties Ltd. Suite 420 701 Poydras St. New Orleans, LA 70139 | BOND BOND | 2300-000 | | 40.94 | 47,199.35 |
| 03/07/13 | | ASSOCIATED BANK | BANK SERVICE FEE | 2600-000 | | 63.42 | 47,135.93 |
| 04/05/13 | | ASSOCIATED BANK | BANK SERVICE FEE | 2600-000 | | 70.08 | 47,065.85 |
| 05/07/13 | | ASSOCIATED BANK | BANK SERVICE FEE | 2600-000 | | 67.71 | 46,998.14 |
| 06/07/13 | | ASSOCIATED BANK | BANK SERVICE FEE | 2600-000 | | 69.87 | 46,928.27 |
| 07/08/13 | | ASSOCIATED BANK | BANK SERVICE FEE | 2600-000 | | 67.52 | 46,860.75 |
| 08/07/13 | | ASSOCIATED BANK | BANK SERVICE FEE | 2600-000 | | 69.67 | 46,791.08 |
| 09/09/13 | | ASSOCIATED BANK | BANK SERVICE FEE | 2600-000 | | 69.57 | 46,721.51 |
| 10/07/13 | | ASSOCIATED BANK | BANK SERVICE FEE | 2600-000 | | 67.23 | 46,654.28 |
| 10/31/13 | 030002 | Alan Lasko 120 S. LaSalle Street Suite 1240 Chicago, IL 60604 | Accountant Fees per Court Order | 3410-000 | | 2,846.60 | 43,807.68 |
| 10/31/13 | 030003 | Alan Lasko 120 S. LaSalle Street Suite 1240 Chicago, IL 60604 | Accountant Expenes per Court Order | 3420-000 | | 9.28 | 43,798.40 |
| 11/07/13 | | ASSOCIATED BANK | BANK SERVICE FEE | 2600-000 | | 69.36 | 43,729.04 |

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-14074 -JPC
Case Name: PROTOTECH ENGINEERING, INC.

Trustee Name: GINA B. KROL
Bank Name: ASSOCIATED BANK
Account Number / CD #: *****0212 Checking Account

Taxpayer ID No: *****2660
For Period Ending: 09/30/14

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|--|----------------------------|---------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Trans. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| 12/06/13 | | ASSOCIATED BANK | BANK SERVICE FEE | 2600-000 | | 63.88 | 43,665.16 |
| 01/08/14 | | ASSOCIATED BANK | BANK SERVICE FEE | 2600-000 | | 64.91 | 43,600.25 |
| 02/07/14 | | ASSOCIATED BANK | BANK SERVICE FEE | 2600-000 | | 64.82 | 43,535.43 |
| 03/07/14 | | ASSOCIATED BANK | BANK SERVICE FEE | 2600-000 | | 58.46 | 43,476.97 |
| 04/01/14 | 030004 | International Sureties Ltd. Suite 420 701 Poydras St. New Orleans, LA 70139 | BOND BOND | 2300-000 | | 38.32 | 43,438.65 |
| 04/07/14 | | ASSOCIATED BANK | BANK SERVICE FEE | 2600-000 | | 64.64 | 43,374.01 |
| 05/07/14 | | ASSOCIATED BANK | BANK SERVICE FEE | 2600-000 | | 62.42 | 43,311.59 |
| 06/06/14 | | ASSOCIATED BANK | BANK SERVICE FEE | 2600-000 | | 64.39 | 43,247.20 |
| 07/08/14 | | ASSOCIATED BANK | BANK SERVICE FEE | 2600-000 | | 62.22 | 43,184.98 |
| 08/07/14 | | ASSOCIATED BANK | BANK SERVICE FEE | 2600-000 | | 64.21 | 43,120.77 |
| 09/08/14 | | ASSOCIATED BANK | BANK SERVICE FEE | 2600-000 | | 64.11 | 43,056.66 |

| | | | | |
|-------------------|---------------------|--------------|--------------------|-------------|
| Account *****0212 | Balance Forward | 0.00 | | |
| | 1 Deposits | 171.00 | 4 Checks | 2,935.14 |
| | 0 Interest Postings | 0.00 | 24 Adjustments Out | 1,437.48 |
| | | | 0 Transfers Out | 0.00 |
| | Subtotal | \$ 171.00 | | |
| | | | Total | \$ 4,372.62 |
| | 0 Adjustments In | 0.00 | | |
| | 2 Transfers In | 47,258.28 | | |
| | Total | \$ 47,429.28 | | |

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-14074 -JPC
Case Name: PROTOTECH ENGINEERING, INC.

Trustee Name: GINA B. KROL
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****9912 BofA - Money Market Account

Taxpayer ID No: *****2660
For Period Ending: 09/30/14

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|---|-------------------------------------|---------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Trans. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| 09/02/09 | 1 | John Lynch Client Trust Fund Account | BALANCE FORWARD Proceeds of sale | 1129-000 | 51,748.46 | | 0.00 51,748.46 |
| 09/02/09 | 2 | Sentry Insurance | Insurance Refund | 1229-000 | 2,754.66 | | 54,503.12 |
| 09/30/09 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.050 | 1270-000 | 1.26 | | 54,504.38 |
| 10/30/09 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.050 | 1270-000 | 2.31 | | 54,506.69 |
| 11/30/09 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.050 | 1270-000 | 2.24 | | 54,508.93 |
| 12/31/09 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.050 | 1270-000 | 2.31 | | 54,511.24 |
| 01/29/10 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.050 | 1270-000 | 2.31 | | 54,513.55 |
| 02/02/10 | | Transfer to Acct #*****0037 | Bank Funds Transfer | 9999-000 | | 7,500.00 | 47,013.55 |
| 02/26/10 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.030 | 1270-000 | 1.16 | | 47,014.71 |
| 03/31/10 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.030 | 1270-000 | 1.21 | | 47,015.92 |
| 04/30/10 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.030 | 1270-000 | 1.16 | | 47,017.08 |
| 05/28/10 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.030 | 1270-000 | 1.19 | | 47,018.27 |
| 06/30/10 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.030 | 1270-000 | 1.17 | | 47,019.44 |
| 07/30/10 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.030 | 1270-000 | 1.19 | | 47,020.63 |
| 08/31/10 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.030 | 1270-000 | 1.21 | | 47,021.84 |
| 09/30/10 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.030 | 1270-000 | 1.16 | | 47,023.00 |
| 10/29/10 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.030 | 1270-000 | 1.19 | | 47,024.19 |
| 11/30/10 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.030 | 1270-000 | 1.17 | | 47,025.36 |
| 12/31/10 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.030 | 1270-000 | 1.20 | | 47,026.56 |
| 01/31/11 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.030 | 1270-000 | 1.20 | | 47,027.76 |
| 02/07/11 | 000301 | International Sureties Ltd. Suite 420 701 Poydras Street New Orleans, LA 70139 | BOND BOND | 2300-000 | | 40.87 | 46,986.89 |
| 02/28/11 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.36 | | 46,987.25 |
| 03/31/11 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.40 | | 46,987.65 |
| 04/29/11 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.38 | | 46,988.03 |
| 05/31/11 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.40 | | 46,988.43 |
| 06/30/11 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.39 | | 46,988.82 |

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-14074 -JPC
Case Name: PROTOTECH ENGINEERING, INC.

Trustee Name: GINA B. KROL
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****9912 BofA - Money Market Account

Taxpayer ID No: *****2660
For Period Ending: 09/30/14

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|---|----------------------------|---------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Trans. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| 07/29/11 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.39 | | 46,989.21 |
| 08/31/11 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.40 | | 46,989.61 |
| 09/30/11 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.39 | | 46,990.00 |
| 10/31/11 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.40 | | 46,990.40 |
| 10/31/11 | | BANK OF AMERICA, N.A. | BANK SERVICE FEE | 2600-000 | | 59.86 | 46,930.54 |
| 11/30/11 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.39 | | 46,930.93 |
| 11/30/11 | | BANK OF AMERICA, N.A. | BANK SERVICE FEE | 2600-000 | | 57.86 | 46,873.07 |
| 12/30/11 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.40 | | 46,873.47 |
| 12/30/11 | | BANK OF AMERICA, N.A. | BANK SERVICE FEE | 2600-000 | | 57.79 | 46,815.68 |
| 01/31/12 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.40 | | 46,816.08 |
| 01/31/12 | | BANK OF AMERICA, N.A. | BANK SERVICE FEE | 2600-000 | | 61.40 | 46,754.68 |
| 02/06/12 | 000302 | International Sureties Suite 420 701 Poydras St. New Orleans, LA 70139 | BOND BOND | 2300-000 | | 43.21 | 46,711.47 |
| 02/29/12 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.37 | | 46,711.84 |
| 02/29/12 | | BANK OF AMERICA, N.A. | BANK SERVICE FEE | 2600-000 | | 55.54 | 46,656.30 |
| 03/30/12 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.39 | | 46,656.69 |
| 03/30/12 | | BANK OF AMERICA, N.A. | BANK SERVICE FEE | 2600-000 | | 57.36 | 46,599.33 |
| 04/30/12 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.38 | | 46,599.71 |
| 04/30/12 | | BANK OF AMERICA, N.A. | BANK SERVICE FEE | 2600-000 | | 59.20 | 46,540.51 |
| 05/31/12 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.39 | | 46,540.90 |
| 05/31/12 | | BANK OF AMERICA, N.A. | BANK SERVICE FEE | 2600-000 | | 59.13 | 46,481.77 |
| 06/29/12 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.38 | | 46,482.15 |
| 06/29/12 | | BANK OF AMERICA, N.A. | BANK SERVICE FEE | 2600-000 | | 55.24 | 46,426.91 |
| 07/31/12 | INT | BANK OF AMERICA, N.A. | Interest Rate 0.010 | 1270-000 | 0.40 | | 46,427.31 |
| 07/31/12 | | BANK OF AMERICA, N.A. | BANK SERVICE FEE | 2600-000 | | 60.89 | 46,366.42 |
| 08/30/12 | INT | BANK OF AMERICA, N.A. | INTEREST REC'D FROM BANK | 1270-000 | 0.37 | | 46,366.79 |
| 08/30/12 | | BANK OF AMERICA, N.A. 901 MAIN STREET 9TH FLOOR | BANK FEES | 2600-000 | | 55.11 | 46,311.68 |

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-14074 -JPC
Case Name: PROTOTECH ENGINEERING, INC.

Trustee Name: GINA B. KROL
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****9912 BofA - Money Market Account

Taxpayer ID No: *****2660
For Period Ending: 09/30/14

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|---|----------------------------|---------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Trans. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| 08/30/12 | | DALLAS, TX 75283 Trsf To ASSOCIATED BANK | FINAL TRANSFER | 9999-000 | | 46,311.68 | 0.00 |

| | | | | | |
|-------------------|-------------------|--------------|----|-----------------|--------------|
| Account *****9912 | Balance Forward | 0.00 | | | |
| 2 | Deposits | 54,503.12 | 2 | Checks | 84.08 |
| 36 | Interest Postings | 32.02 | 11 | Adjustments Out | 639.38 |
| | | | 2 | Transfers Out | 53,811.68 |
| | Subtotal | \$ 54,535.14 | | Total | \$ 54,535.14 |
| 0 | Adjustments In | 0.00 | | | |
| 0 | Transfers In | 0.00 | | | |
| | Total | \$ 54,535.14 | | | |

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-14074 -JPC
Case Name: PROTOTECH ENGINEERING, INC.

Trustee Name: GINA B. KROL
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****0037 BofA - Checking Account

Taxpayer ID No: *****2660
For Period Ending: 09/30/14

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|--|--|---------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Trans. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| | | | BALANCE FORWARD | | | | 0.00 |
| 02/02/10 | | Transfer from Acct #*****9912 | Bank Funds Transfer | 9999-000 | 7,500.00 | | 7,500.00 |
| 02/02/10 | 003001 | Alejandro Amaro | Post-Petition wages per court order | 6950-720 | | 1,551.71 | 5,948.29 |
| | | | Balance of \$685.79 being withheld for payroll taxes | | | | |
| 02/02/10 | 003002 | Eliasar Amaro | Post-Petition Wages per court order | 6950-720 | | 554.80 | 5,393.49 |
| 02/02/10 | 003003 | Craig E. Burke | Post-Petition Wages per court order | 6950-720 | | 1,111.80 | 4,281.69 |
| 02/02/10 | 003004 | David J. Lewis | Post-Petition Wages per court order | 6950-720 | | 582.55 | 3,699.14 |
| 02/02/10 | 003005 | Illinois Department of Employment Security | Employee taxes on admin wages | 6950-730 | | 372.63 | 3,326.51 |
| 02/02/10 | 003006 | Illinois Department of Revenue | Illinois withholding on admin wages | 6950-730 | | 164.40 | 3,162.11 |
| 02/02/10 | 003007 | Internal Revenue Service | Trustee matching payroll taxes | 6950-730 | | 1,934.34 | 1,227.77 |
| | | United States Treasury | Federal Withholding 1095.95 | | | | |
| | | | Social Security 679.48 | | | | |
| | | | Medicare 158.91 | | | | |
| 02/02/10 | 003008 | Internal Revenue Service | FUTA liability | 6950-730 | | 43.84 | 1,183.93 |
| | | Department of Treasury | | | | | |
| 02/09/10 | 003009 | International Sureties Ltd. | BOND | 2300-000 | | 35.77 | 1,148.16 |
| | | Suite 420 | BOND | | | | |
| | | 701 Poydras Street | | | | | |
| | | New Orleans, LA 70139 | | | | | |
| 10/31/11 | | BANK OF AMERICA, N.A. | BANK SERVICE FEE | 2600-000 | | 1.46 | 1,146.70 |
| 11/30/11 | | BANK OF AMERICA, N.A. | BANK SERVICE FEE | 2600-000 | | 1.41 | 1,145.29 |
| 12/30/11 | | BANK OF AMERICA, N.A. | BANK SERVICE FEE | 2600-000 | | 1.41 | 1,143.88 |
| 01/31/12 | | BANK OF AMERICA, N.A. | BANK SERVICE FEE | 2600-000 | | 1.50 | 1,142.38 |
| 02/29/12 | | BANK OF AMERICA, N.A. | BANK SERVICE FEE | 2600-000 | | 1.36 | 1,141.02 |
| 03/30/12 | | BANK OF AMERICA, N.A. | BANK SERVICE FEE | 2600-000 | | 1.40 | 1,139.62 |
| 04/30/12 | | BANK OF AMERICA, N.A. | BANK SERVICE FEE | 2600-000 | | 1.45 | 1,138.17 |
| 05/31/12 | | BANK OF AMERICA, N.A. | BANK SERVICE FEE | 2600-000 | | 1.45 | 1,136.72 |
| 06/29/12 | | BANK OF AMERICA, N.A. | BANK SERVICE FEE | 2600-000 | | 1.35 | 1,135.37 |
| 07/31/12 | | BANK OF AMERICA, N.A. | BANK SERVICE FEE | 2600-000 | | 1.49 | 1,133.88 |
| 08/14/12 | 003010 | Illinois Dept. of Revenue | Copy fee for pre-petition tax retur | 2990-000 | | 15.00 | 1,118.88 |

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-14074 -JPC
Case Name: PROTOTECH ENGINEERING, INC.

Trustee Name: GINA B. KROL
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****0037 BofA - Checking Account

Taxpayer ID No: *****2660
For Period Ending: 09/30/14

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|--|-------------------------------------|---------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Trans. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |
| 08/14/12 | 003011 | Records Management Division 2.202 PO Box 19014 Springfield, IL 62794-9014 US Department of Treasury c/o Raivs Team Stop 37 106 Fresno, CA 93888 | Copy fee for pre-petition tax retur | 2990-000 | | 171.00 | 947.88 |
| 08/30/12 | | BANK OF AMERICA, N.A. 901 MAIN STREET 9TH FLOOR DALLAS, TX 75283 | BANK FEES | 2600-000 | | 1.28 | 946.60 |
| 08/30/12 | | Trsf To ASSOCIATED BANK | FINAL TRANSFER | 9999-000 | | 946.60 | 0.00 |

| | | | | | |
|-------------------|-------------------|-------------|----|-----------------|-------------|
| Account *****0037 | Balance Forward | 0.00 | | | |
| 0 | Deposits | 0.00 | 11 | Checks | 6,537.84 |
| 0 | Interest Postings | 0.00 | 11 | Adjustments Out | 15.56 |
| | | | 1 | Transfers Out | 946.60 |
| | Subtotal | \$ 0.00 | | Total | \$ 7,500.00 |
| 0 | Adjustments In | 0.00 | | | |
| 1 | Transfers In | 7,500.00 | | | |
| | Total | \$ 7,500.00 | | | |

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-14074 -JPC
Case Name: PROTOTECH ENGINEERING, INC.

Trustee Name: GINA B. KROL
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****0037 BofA - Checking Account

Taxpayer ID No: *****2660
For Period Ending: 09/30/14

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|--------------------|-------------------------|----------------------------|---------------------|---------------|--------------------|---------------------------|
| Transaction Date | Check or Reference | Paid To / Received From | Description Of Transaction | Uniform Trans. Code | Deposits (\$) | Disbursements (\$) | Account / CD Balance (\$) |

| | | | | | | | |
|---------------|-------------------|---------------|----|-------------------|--------------|--|--|
| Report Totals | Balance Forward | 0.00 | | | | | |
| 3 | Deposits | 54,674.12 | 17 | Checks | 9,557.06 | | |
| 36 | Interest Postings | 32.02 | 46 | Adjustments Out | 2,092.42 | | |
| | | | 3 | Transfers Out | 54,758.28 | | |
| | Subtotal | \$ 54,706.14 | | | | | |
| | | | | Total | \$ 66,407.76 | | |
| 0 | Adjustments In | 0.00 | | | | | |
| 3 | Transfers In | 54,758.28 | | | | | |
| | Total | \$ 109,464.42 | | Net Total Balance | \$ 43,056.66 | | |

Trustee's Signature: /s/ GINA B. KROL Date: 10/27/14
GINA B. KROL

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: October 27, 2014

| Case Number: 09-14074 | | Claim Number Sequence | | | | |
|--|--|-----------------------|-------|-----------|-------------|-------------|
| Debtor Name: PROTOTECH ENGINEERING, INC. | | Joint Debtor: | | | | |
| Code # | Creditor Name & Address | Claim Class | Notes | Scheduled | Claimed | Allowed |
| 999 6950-73 | Illinois Dept. of Employment Security | Administrative | | \$0.00 | \$372.63 | \$372.63 |
| 999 6950-73 | Illinois Department of Revenue | Administrative | | \$0.00 | \$164.40 | \$164.40 |
| 999 6950-73 | Internal Revenue Service United States Treasury | Administrative | | \$0.00 | \$1,934.34 | \$1,934.34 |
| 999 6950-73 | Internal Revenue Service Department of Treasury | Administrative | | \$0.00 | \$43.84 | \$43.84 |
| 001 3110-00 | Cohen & Krol 105 W. Madison St. Suite 1100 Chicago, IL 60602 | Administrative | | \$0.00 | \$5,056.00 | \$5,056.00 |
| 001 3120-00 | Cohen & Krol 105 W. Madison St. Suite 1100 Chicago, IL 60602 | Administrative | | \$0.00 | \$57.24 | \$57.24 |
| 001 2100-00 | Gina B. Krol 105 W. Madison St. Suite 1100 Chicago, IL 60602 | Administrative | | \$0.00 | \$5,985.31 | \$5,985.31 |
| 1 070 7100-00 | RS Hughes Company 869-B South Rohlwing Rd. Addison, IL 60101 | Unsecured | | \$0.00 | \$1,097.92 | \$1,097.92 |
| 10 050 4210-00 | JP Morgan Chase Bank 201 N. Central Ave., AZ1-1191 Phoenix, AZ 85004 | Secured | | \$0.00 | \$0.00 | \$0.00 |
| 11 070 7100-00 | Incodema Sales 407 Cliff Street Ithaca, NY 14850 | Unsecured | | \$0.00 | \$10,868.60 | \$10,868.60 |
| 12 070 7100-00 | Staffing Now, Inc. 200 W. Adams St. Chicago, IL 60606 | Unsecured | | \$0.00 | \$4,898.56 | \$4,898.56 |
| 13 070 7100-00 | Accelerated Technologies, Inc. Teller, Levit & Silvertrust PC 11 E. Adams St., #800 Chicago, IL 60603 | Unsecured | | \$0.00 | \$24,463.54 | \$24,463.54 |
| 14 070 7100-00 | Curbell Plastics Inc. 7 Cobham Dr. Orchard Park, NY 14127 | Unsecured | | \$0.00 | \$5,097.14 | \$5,097.14 |

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: October 27, 2014

| Case Number: | 09-14074 | Claim Number Sequence | | | | |
|----------------------|---|-----------------------|-------|---------------|------------|------------|
| Debtor Name: | PROTOTECH ENGINEERING, INC. | | | Joint Debtor: | | |
| Code # | Creditor Name & Address | Claim Class | Notes | Scheduled | Claimed | Allowed |
| 15 999 6910-00 | Bermag Corporation 2251 State Route 125 Hickman, KY 42050 | Administrative | | \$0.00 | \$1,659.50 | \$1,659.50 |
| 16 070 7100-00 | Fine Line Prototypes, Inc. 9310-100 Focal Point Raleigh, NC 27617 | Unsecured | | \$0.00 | \$7,691.00 | \$7,691.00 |
| 17 070 7100-00 | Cochrane Compressor 4533 W. North Ave. Melrose Park, IL 60160 | Unsecured | | \$0.00 | \$452.78 | \$452.78 |
| 18 999 6910-00 | Eager Plastics 3350 W. 48th Place Chicago, IL 60632 | Administrative | | \$0.00 | \$1,123.43 | \$1,123.43 |
| 19 070 7100-00 | AAA Day & Night Express PO Box 1090 Plainfield, IL 60586 | Unsecured | | \$0.00 | \$92.50 | \$92.50 |
| 2 070 7100-00 | Eager Plastics 3350 W. 48th Place Chicago, IL60632 | Unsecured | | \$0.00 | \$3,521.80 | \$3,521.80 |
| 20 070 7100-00 | Rockford Area Ventures 605 Fulton Ave. Rockford, IL 61103 | Unsecured | | \$0.00 | \$3,316.05 | \$3,316.05 |
| 21 070 7100-00 | Plastruct 1020 S. Wallace Place City of Industry, CA 91448 | Unsecured | | \$0.00 | \$51.81 | \$51.81 |
| 22 070 7100-00 | National RP Support 213 SE 16th St. Pella, IA 50219 | Unsecured | | \$0.00 | \$1,500.00 | \$1,500.00 |
| 23 070 7100-00 | Integra Machine Tool 2620 S. 162nd St. New Berlin, WI 53151 | Unsecured | | \$0.00 | \$4,177.58 | \$4,177.58 |
| 24 070 7100-00 | Joseph Siepka 16521 South 106th Court Orland Park, IL 60467 | Unsecured | | \$0.00 | \$3,900.00 | \$3,900.00 |
| 25 999 6950-72 | Alejandro Amaro 3601 Timberlake Dr. Joliet, IL 60435 | Administrative | | \$0.00 | \$2,237.50 | \$2,237.50 |
| 26 999 6950-72 | Eilasar Amaro 3041 S. St. Louis Chicago, IL 60623 | Administrative | | \$0.00 | \$800.00 | \$800.00 |
| 27 999 6990-00 | Matthew C. Waite 418 Clearwater Rd. New Lenox,, IL 60451 | Administrative | | \$0.00 | \$2,500.00 | \$2,500.00 |

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: October 27, 2014

| Case Number: | 09-14074 | Claim Number Sequence | | | | |
|----------------------|---|-----------------------|-------|---------------|--------------|--------------|
| Debtor Name: | PROTOTECH ENGINEERING, INC. | | | Joint Debtor: | | |
| Code # | Creditor Name & Address | Claim Class | Notes | Scheduled | Claimed | Allowed |
| 28 999 6950-72 | Craig E. Burke 22048 Pasadena Lane Plainfield, IL 60544 | Administrative | | \$0.00 | \$1,602.28 | \$1,602.28 |
| 3 070 7100-00 | Eagle Design 55 E. Roosevelt Zeeland, MI 49464 | Unsecured | | \$0.00 | \$6,760.00 | \$6,760.00 |
| 30 999 6950-72 | David J. Lewis 1709 Lake Pointe Ct. Plainfield, IL 60586 | Administrative | | \$0.00 | \$840.00 | \$840.00 |
| 31 070 7100-00 | Rockford Area Ventures 605 Fulton Ave. Rockford, IL 61103 | Unsecured | | \$0.00 | \$3,316.05 | \$3,316.05 |
| 32 070 7100-00 | Trace Laboratories, Inc. Methode Electronics Inc. Attn: Nancy Muklewicz 7401 W. Wilson Ave. Chicago, IL 60706 | Unsecured | | \$0.00 | \$1,300.00 | \$1,300.00 |
| 33 070 7100-00 | Dynamex Inc. Attn: Melissa Ponder 5429 LBJ Freeway #100 Dallas, TX 75240 | Unsecured | | \$0.00 | \$771.78 | \$771.78 |
| 34 001 2950-00 | Office of US Trustee 219 S. Dearborn St., 8th Floor Chicago, IL 60604 | Administrative | | \$0.00 | \$2,600.00 | \$2,600.00 |
| 35 999 6910-00 | Eager Plastics 3350 W. 48th Place Chicago, IL 60632 | Administrative | | \$0.00 | \$1,917.26 | \$1,917.26 |
| 36 070 7100-00 | Layko Properties 100 Shore Drive #2 Willowbrook, IL 60527 | Unsecured | | \$0.00 | \$268,772.27 | \$268,772.27 |
| 37 080 7200-00 | Dow Corning Corp. 2200 W. Salsburg Rd. (Mail#C01232) Auburn, MI 48611 | Unsecured | | \$0.00 | \$15,204.10 | \$15,204.10 |
| 39 999 6950-73 | Illinois Dept. of Employment Security 33 S. State St. 10th Floor Chicgao, IL 60603 | Administrative | | \$0.00 | \$16,571.60 | \$16,571.60 |
| 39 999 6950-73 | Illinois Dept. of Employment Security 33 S. State St. 10th Floor Chicgao, IL 60603 | Administrative | | \$0.00 | \$140.00 | \$140.00 |

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: October 27, 2014

| Case Number: | 09-14074 | Claim Number Sequence | | | | |
|----------------|---|-----------------------|-------|---------------|--------------|--------------|
| Debtor Name: | PROTOTECH ENGINEERING, INC. | | | Joint Debtor: | | |
| Code # | Creditor Name & Address | Claim Class | Notes | Scheduled | Claimed | Allowed |
| 40707100-00 | Uline 2200 S. Lakeside Dr. Waukegan, IL 60085 | Unsecured | | \$0.00 | \$128.42 | \$128.42 |
| 400405800-00 | Illinois Dept. of Employment Security 33 S. State St. 10th Floor Chicgao, IL 60603 | Priority | | \$0.00 | \$93.16 | \$93.16 |
| 400807300-00 | Illinois Dept. of Employment Security 33 S. State St. 10th Floor Chicgao, IL 60603 | Unsecured | | \$0.00 | \$50.00 | \$50.00 |
| 50707100-00 | Layko Properties 100 Shore Drive #2 Willowbrook, IL 60527 | Unsecured | | \$0.00 | \$131,529.40 | \$131,529.40 |
| 60707100-00 | Great American Leasing Co. PO Box 609 Cedar Rapids, IA 52406 | Unsecured | | \$0.00 | \$3,684.18 | \$3,684.18 |
| 70707100-00 | HPL Stamping Inc. c/o Matthew M. Hervin HINSHAW & CULBERTSON LLP 100 Park Ave. Rockford, IL 61101 | Unsecured | | \$0.00 | \$180,719.86 | \$180,719.86 |
| 80707100-00 | Epcor Industrial Inc. c/o Edelstein & Edelstein PC 3825 W. Montrose Ave. Chicago, IL 60618 | Unsecured | | \$0.00 | \$2,831.00 | \$2,831.00 |
| 90707100-00 | AAA Day & Night Express PO Box 250 HInsdale, IL 60522 | Unsecured | | \$0.00 | \$0.00 | \$0.00 |
| BOND9992300-00 | International Sureties Ltd. Suite 420 701 Poydras Street New Orleans, LA 70139 | Administrative | | \$0.00 | \$163.34 | \$163.34 |
| Case Totals: | | | | \$0.00 | \$732,058.17 | \$732,058.17 |

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 09-14074 JPC

Case Name: PROTOTECH ENGINEERING, INC.

Trustee Name: GINA B. KROL

Balance on hand \$

Claims of secured creditors will be paid as follows:

| Claim No. | Claimant | Claim Asserted | Allowed Amount of Claim | Interim Payment to Date | Proposed Payment |
|-----------|---|----------------|-------------------------|-------------------------|------------------|
| 10 | JP Morgan Chase Bank 201 N. Central Ave., AZ1-1191 Phoenix, AZ 85004 | \$ | \$ | \$ | \$ |

Total to be paid to secured creditors \$

Remaining Balance \$

Applications for chapter 7 fees and administrative expenses have been filed as follows:

| Reason/Applicant | Total Requested | Interim Payments to Date | Proposed Payment |
|---|-----------------|--------------------------|------------------|
| Trustee Fees: GINA B. KROL | \$ | \$ | \$ |
| Attorney for Trustee Fees: Cohen & Krol | \$ | \$ | \$ |
| Other: International Sureties Ltd. | \$ | \$ | \$ |
| Other: Cohen & Krol | \$ | \$ | \$ |

Total to be paid for chapter 7 administrative expenses \$

Remaining Balance \$

Applications for prior chapter fees and administrative expenses have been filed as follows:

| Reason/Applicant | Total Requested | Interim Payments to Date | Proposed Payment |
|--|-----------------|--------------------------|------------------|
| Other: Alejandro Amaro | \$ | \$ | \$ |
| Other: Bermag Corporation | \$ | \$ | \$ |
| Other: Craig E. Burke | \$ | \$ | \$ |
| Other: David J. Lewis | \$ | \$ | \$ |
| Other: Eager Plastics | \$ | \$ | \$ |
| Other: Eilasar Amaro | \$ | \$ | \$ |
| Other: Illinois Department of Revenue | \$ | \$ | \$ |
| Other: Illinois Dept. of Employment Security | \$ | \$ | \$ |
| Other: Internal Revenue Service | \$ | \$ | \$ |
| Other: Matthew C. Waite | \$ | \$ | \$ |

Total to be paid for prior chapter administrative expenses \$ _____

Remaining Balance \$ _____

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

| Claim No. | Claimant | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|---|-------------------------|--------------------------|------------------|
| 40 | Illinois Dept. of Employment Security 33 S. State St. 10th Floor Chicago, IL 60603 | \$ | \$ | \$ |

Total to be paid to priority creditors \$ _____

Remaining Balance \$ _____

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

| Claim No. | Claimant | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|---|-------------------------|--------------------------|------------------|
| 2 | Eager Plastics 3350 W. 48th Place Chicago, IL 60632 | \$ | \$ | \$ |
| 3 | Eagle Design 55 E. Roosevelt Zeeland, MI 49464 | \$ | \$ | \$ |
| 32 | Trace Laboratories, Inc. Methode Electronics Inc. Attn: Nancy Muklewicz 7401 W. Wilson Ave. Chicago, IL 60706 | \$ | \$ | \$ |
| 33 | Dynamex Inc. Attn: Melissa Ponder 5429 LBJ Freeway #100 Dallas, TX 75240 | \$ | \$ | \$ |
| 36 | Layko Properties 100 Shore Drive #2 Willowbrook, IL 60527 | \$ | \$ | \$ |
| 24 | Joseph Siepka 16521 South 106th Court Orland Park, IL 60467 | \$ | \$ | \$ |
| 1 | RS Hughes Company 869-B South Rohlwing Rd. Addison, IL 60101 | \$ | \$ | \$ |

| Claim No. | Claimant | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|--|-------------------------|--------------------------|------------------|
| 6 | Great American Leasing Co. PO Box 609 Cedar Rapids, IA 52406 | \$ | \$ | \$ |
| 7 | HPL Stamping Inc. c/o Matthew M. Hervin HINSHAW & CULBERTSON LLP 100 Park Ave. Rockford, IL 61101 | \$ | \$ | \$ |
| 8 | Epcor Industrial Inc. c/o Edelstein & Edelstein PC 3825 W. Montrose Ave. Chicago, IL 60618 | \$ | \$ | \$ |
| 4 | Uline 2200 S. Lakeside Dr. Waukegan, IL 60085 | \$ | \$ | \$ |
| 11 | Incodema Sales 407 Cliff Street Ithaca, NY 14850 | \$ | \$ | \$ |
| 12 | Staffing Now, Inc. 200 W. Adams St. Chicago, IL 60606 | \$ | \$ | \$ |
| 13 | Accelerated Technologies, Inc. Teller, Levit & Silvertrust PC 11 E. Adams St., #800 Chicago, IL 60603 | \$ | \$ | \$ |
| 14 | Curbell Plastics Inc. 7 Cobham Dr. Orchard Park, NY 14127 | \$ | \$ | \$ |
| 16 | Fine Line Prototypes, Inc. 9310-100 Focal Point Raleigh, NC 27617 | \$ | \$ | \$ |

| Claim No. | Claimant | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|---|-------------------------|--------------------------|------------------|
| 17 | Cochrane Compressor 4533 W. North Ave. Melrose Park, IL 60160 | \$ | \$ | \$ |
| 19 | AAA Day & Night Express PO Box 1090 Plainfield, IL 60586 | \$ | \$ | \$ |
| 20 | Rockford Area Ventures 605 Fulton Ave. Rockford, IL 61103 | \$ | \$ | \$ |
| 21 | Plastruct 1020 S. Wallace Place City of Industry, CA 91448 | \$ | \$ | \$ |
| 22 | National RP Support 213 SE 16th St. Pella, IA 50219 | \$ | \$ | \$ |
| 23 | Integra Machine Tool 2620 S. 162nd St. New Berlin, WI 53151 | \$ | \$ | \$ |

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

| Claim No. | Claimant | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|--|-------------------------|--------------------------|------------------|
| 37 | Dow Corning Corp. 2200 W. Salsburg Rd. (Mail#C01232) Auburn, MI 48611 | \$ | \$ | \$ |

Total to be paid to tardy general unsecured creditors \$ _____

Remaining Balance \$ _____

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

| Claim No. | Claimant | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|-----------|--|-------------------------|--------------------------|------------------|
| 40 | Illinois Dept. of Employment Security 33 S. State St. 10th Floor Chicgao, IL 60603 | \$ _____ | \$ _____ | \$ _____ |

Total to be paid to subordinated unsecured creditors \$ _____

Remaining Balance \$ _____